



METRONIC GLOBAL BERHAD
(Company No.: 632068-V)
(Incorporated in Malaysia under the Companies Act, 1965)

ANNOUNCEMENT TO BURSA MALAYSIA

Control No:MGB/A/27/2007

SUBJECT MATTER:

**METRONIC GLOBAL BERHAD (“MGB” or “Company”)
PROPOSED RESTRUCTURING OF UNILINK DEVELOPMENT LIMITED
(“UNILINK”)(“PROPOSAL”)**

CONTENTS:

We refer to the query from Bursa Malaysia Securities Berhad dated 3 August 2007 in respect of our announcement dated 2 August 2007 for the aforesaid Proposal.

The additional information are as follows:-

1. The aggregate value of consideration in respect of the proposed acquisition of 12.5% equity interest in Unilink is RMB15,000,000 (equivalent to approximately RM6,912,442 at exchange rate of RM1: RMB2.17); and
2. The net profit/(loss) and net assets/(net liabilities) of Unilink and Hong Kong Broadway Electronics Company limited (“HK Broadway”) based on the draft audited accounts for the year ended 31 December 2006 are as follows:

| | | Net profit/(loss) | | Net Assets/(Net liabilities) | |
|----|-------------|-------------------|----------------|------------------------------|----------------|
| | | HK\$ | RM equivalent* | HK\$ | RM equivalent* |
| i | Unilink | 37,824,136 | 17,184,978 | 58,902,736 | 26,761,806 |
| ii | HK Broadway | (17,600) | (7,996) | (15,200) | (6,906) |

Note:

* Assuming an exchange rate of RM1.00: HK\$2.201

This announcement is dated 6.8.2007.